

Control Valve

General Instructions

The 1400 series control valves are designed to be used in rugged, demanding applications like those found in the oil and gas industry. These valves are time tested to deliver increased reliability in the most demanding applications around the world. Each model is designed to provide superior performance and solve industry specific challenges.

NOTE: If you suspect that a product is defective, contact the factory or the SOR Representative in your area for a Return Material Authorization number (RMA). This product should only be installed by trained and authorized personnel.

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Design and

Installation



Reference Diagrams



Maintenance

Routine maintenance will be required for the 1450 valves due to normal wear and tear that the valves are subjected to from abrasion of the trim, corrosive process material overtime, and wearing parts from high cycle rates. These valves are meant to be worked on and repaired and are specifically designed to allow easy field replacement of trim, packing and other parts.



All pressurized process lines should be vented and isolated before making any repairs or inspections.

INSPECTION

Regular inspection should be conducted to evaluate if the valve will need to be repaired. The main items to inspect will be:



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Item Signs of Required Maintenance		Inspection Instructions
Trim (Plug and Seat)	Valve is no longer sealing fully	Loosen the hammer union to visually inspect the trim. This should be done at least every 6 months under moderate pressure drop and low abrasion applications.
Stem Packing	Process leaking out of weep hole on bonnet	Visually identify the weep hole located on the bonnet just above the hammer union. If process material is leaking out of the weep hole, this means that the packing has failed and needs to be repaired.
Actuator	Pneumatic supply gas leaking through indicator	If gas is leaking through the indicator, this could indicate either a bad diaphragm or loose nuts on the stem of the diaphragm. Inspect both determine what needs to be repaired.
Seals	Process leaking out of weep hole in hammer union	If process material is leaking out of the weep hole in the hammer union, this means the hammer union o-ring needs to be replaced.

ACTUATOR DISASSEMBLY

FAIL-CLOSED ACTUATORS

- Remove all spring tension by turning the spring adjustment screw located on the top of the housing. Failure to do this may cause damage to trim.
- 2 Loosen and remove nuts and bolts/from the diaphragm housing.
- B Remove upper diaphragm housing, spring and cap.
- 4 Loosen and remove the nut on the top of the stem.
- **6** The diaphragm and diaphragm plate cap now be removed for replacement or repair.
- To re-assemble the actuator, complete the prior steps in reverse order. Make sure to properly lubricate all rings replaced. Also, when tightening the diaphragm bolts, tighten in a star pattern.

FAIL-OPEN ACTUATORS

- To remove the spring cover, the set screws located at the bottom of the spring cover need to be removed.
- Remove all spring tension by turning the spring adjustment screw. Failure to do this may cause damage to trim.
- S Loosen and remove nuts and bolts from the diaphragm housing.
- The upper diaphragm housing can now be removed by raising it upwards off the stem.
- S The pin can now be removed to allow unscrewing of the top stem from the bottom stem.
- **6** The diaphragmand diaphragm plate can now be removed for replacement or repair.
- To re-assemble the actuator, complete the prior steps in reverse order. Make sure to properly lubricate all rings replaced. Also, when tightening the diaphragm bolts, tighten in a star pattern.

ACTUATOR RE-ASSEMBLY

To re-assemble the actuator, lubricate the o-rings and simply reverse the steps of the disassembly procedure above for the appropriate actuator (direct or reverse),



- Remove all spring tension by turning the spring adjustment screw located on the top of the housing. Failure to do this may cause damage to trim. For a Fail-Open valve, reference the Fail-Open Actuator Disassembly instructions.
- Hit the hammer union with a hammer in the counterclockwise direction to free the top works from the valve body.
- Once the hammer union is completely unscrewed, lift directly upwards to separate the actuator from the valve body.

• The plug is held in place by a rolf pin. Remove the roll pin by using a punch. Once the roll pin is removed, unscrew the plug from the stem.



Properly support the stem and plug when removing roll pin in order to not bend or damage stem assembly.

- Remove the cage assembly from the valve body. This can be done by hand however it may sometimes require a hook to grab the flow openings on the side of the cage to remove the cage.
- 6 Thoroughly-clean the threads of the stem to insure no debris is on the stem.
- Thread the new plug onto the stem until the hole on the stem and plug line up.
- Take the new roll pin and push in with a hammer and punch. Make sure to properly support the stem and plug to avoid damaging the stem.

- Apply ample amount of lube to the o-ring on the cage. Push the cage seat back into the valve body until you feel the cage pop into place.
- Install the top works back on top and tighten hammer union.

PACKING REPLACEMENT

- Remove all spring tension by turning the spring adjustment screw located on the top of the housing. Failure to do this may cause damage to trim. For a Fail-Open valve, reference the Fail-Open Actuator Disassembly instructions.
- **2** Disassemble the actuator according to the steps above.
- Hit the hammer union with a hammer in the counterclockwise direction to free the top works from the valve body.
- Output: Loosen the hammer union and lift the top works out of the valve/body.
- Grabbing the plug, packing spring and washer, remove the stem from the packing plug.
- From the diaphragm side, push down on the packing retainer with flat tool such as a flat head screwdriver to remove the packing. Make sure to not scrape the inside of the packing plug.
- After the packing is removed, clean all metal surfaces of debris and buildup including the stem, packing plug, and upper and lower packing retainers.
- Install the items back into the packing plug from the bottom in the following order a. Upper packing retainer
 - b. Packing cap (Position so that the V cut out facing the valve body).
 - c. V-Ring Packing
 - d. Lower packing retainer
 - e. Packing spring
 - f. Stem (make sure the stem is well lubricated)
- Reassemble the actuator using the steps for actuator disassembly
- \mathbf{O} Insert the top works into the valve body and tighten the hammer union.

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Parts List

		REFERENCE ASSEMBLY		20	1	
ITEM	QTY	DESCRIPTION		21	1	
1	1	1/2-20 HEX NUT		22	1	
2	2	1/4-20 X 1/2 HEX HEAD SCR PLD STL		23	1	
3	2	2 X 1/8 ROUND HEAD METALLIC DRIVE SCREW		24	1	
4	1	3/8 WASHER LOCK PLTD STEEL		25	1	
5	12	3/8-16 HEX NUT		26	1	
6	12	3/8-16 X 7/8 HEX CAP SCREW		27	1	
7	3	3/8-24 HEX JAM NUT		28	1	
8	1	BODY TEE 1" NPT CS		29	1	\sim
9	1	BUSHING O-RING		30	1	
10	1	CAGE/SEAT 17-4SST 1/4" ID		31	\wedge	T I
11	1	CAP INDICATOR TRAVEL		32		RET/
12	1	COVER SPRING WELD		33	2	R
13	1	DIAPHRAGM NEOPRENE 9-1/2		34	1	2
14	1	HOUSING LOWER DIAPHRAGM WELD ASSY		~35	1	\checkmark
15	1	HOUSING UPPER DIAPHRAGM WELD ASSY	<	36	¥	
16	1	NAMEPLATE DUMP VALVE	\square	37	1/	
17	1	NUT HAMMER CS	$V \leq$	38	1	
18	1	O-RING 110 BUNA-N 70D	\wedge	39	1	
19	1	O-RING 114 BUNA-N 70D		40	2	

	20	1	O-RING 218 BUNA-N 90D	
	21	1	O-RING 222 BUNA-N 75D	
	22	1	PACKING PLUG	
	23	1	PACKING TEFLON	
	24	1	PLATE DIAPHRAGM	
	25	1	PLUG BREATHER 1/4 NPT	
	26	1	PLUG HEX 1 IN NPT A105	
	27	1	RUG INDICATOR TRAVEL	
	28	1	PLUG VALVE 1/4 THRU 1.00	
	29	1	RETAINER PACKING BRASS	
	30	1	RETAINER PACKING LOWER	
	31	$\langle \rangle$	RETAINER SPRING UPPER CS	
	32	1 1	RETAINING RING 3/16" EXT E-STYLE	
	33	2	ROLL PIN 1/8 OD X 5/8 LONG	
	34	1	SPRING ACTUATOR #35 3-15	
	~35	1	SPRING INDICATOR TRAVEL	
4	36	7	SPRING PACKING 302SST	
7	37	1/	STEM ACTUATOR UPPER	
	38	1	STEM INDICATOR	
	39	1	VALVE STEM	
	40/	2	WASHER BEARING LOWER	





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		REFERENCE ASSEMBLY	
ITEM	QTY	DESCRIPTION	
1	1	1/2-13 HEX NUT ZINC PLTD	
2	1	1/2-13 X 4" HEXHD SCR PLD	
3	2	2 X 1/8 ROUND HEAD METALLIC DRIVE SCREW	
4	1	3/8 WASHER LOCK PLTD STEEL	
5	12	3/8-16 HEX NUT	
6	12	3/8-16 X 7/8 HEX CAP SCREW	
7	3	3/8-24 HEX JAM NUT	
8	1	BODY TEE 1" NPT CS	
9	1	BUSHING O-RING	
10	1	CAGE/SEAT 17-4SST 3/8" ID	
11	1	CAP INDICATOR TRAVEL	
12	1	DIAPHRAGM NEOPRENE 9-1/2	
13	1	HOUSING LOWER DIAPHRAGM WELD ASSY	
14	1	HOUSING UPPER DIAPHRAGM WELD ASSY	
15	1	NAMEPLATE DUMP VALVE	
16	1	NUT HAMMER CS	
17	1	O-RING 110 BUNA-N 70D	
18	1	O-RING 218 BUNA-N 90D	
19	1	O-RING 219 BUNA-N 70D	

19	1	O-RING 219 BUNA-N-ZOD		
20	1	O-RING 222 BUNA-N 75D		
21	1	PACKING/PLUG		
22	1	PACKING TEFLON		
23	1	PLATE DIAPHRAGM		
24	1	PLUG HEX 1 IN NIRT A105		
25	1	/PLUG INDICATOR/TRAVEL		
26	1	PLUG VALVE 1/4 THRU 1.00		
27	1	RETAINER PACKING BRASS		
28	1	RETAINER PACKING LOWER		
29	1	RETAINER SPRING UPPER AL		
30	1 (RETAINING RING 3/16" EXT E-STYLE		
31	Y	ROLL PIN 1/8 OD X 5/8 LONG		
32	1	SPRING ACTUATOR #35 3-15		
33	-	SPRING INDICATOR TRAVEL		
34		SPRING PACKING 302SST		
35	7	STEM INDICATOR REVERSE		
36	1	VALVE STEM FAIL CLOSED		
37	17	WASHER BEARING LOWER		
38	Y	WASHER PACKING		



Repair Kits

Only genuine SOR replacement parts should be used to make repairs. Please contact your local representative for ordering information.

T	Trim Replacement Kits						
Q	uick Opening	1/4"	3/8"	1/2"	3/4"	√ 1"	
	17-4PH SST (BUNA-N O-Ring)	5678400P	5678401P	5678402P/	/5678403P	5678404P	
	17-4PH SST (VITON O-Ring)	5678405P	5678406P	5678407P	5678408P	5678409P	
	Tungsten (BUNA-N O-Ring)	5678410P	5678411P	5678412P	5678413P	5678414P	
	Tungsten (VITON O-Ring)	5678415P	5678416P	5678417P	5678418P	5678419P	
Т	hrottling						
	17-4PH SST (BUNA-N O-Ring)	5678420P	5678421P	5678422P	/5678423P	5678424P	
	17-4PH SST (VITON O-Ring)	5678425P	5678426P/~	5678427P	5678428P	5678429P	
	Tungsten (BUNA-N O-Ring)	5678430P	5678431P	5678432P	5678433P	5678434P	
	Tungsten (VITON O-Ring)	5678435P	5678436P	5678437P	5678438P	5678439P	

Actuator Repair Kits			
35 in ² Actuator	/		
Direct Acting BUNA-N O-Rings	5678488P		
Direct Acting VITON O-Rings	5678489P		
Reverse Acting BUNA-N O-Rings	5678486P		
Reverse Acting VITON O-Rings	5678487P		
70 in ² Actuator			
Direct Acting BUNA-N O-Rings	5678492P		
Direct Acting VITON O-Rings	5678493P		
Reverse Acting BUNA-N O-Rings	5678490P		
Reverse Acting VITON O-Rings	5678491P		

Packing Kits				
Direct Acting BUNA-N Packing	5678495P			
Direct Acting VITON Packing	5678497P			
Reverse Acting BUNA-N Packing	5678494P			
Reverse Acting VITON Packing	5678496P			



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Troubleshooting

Symptom	Potential Root Cause	Solution
Fluid is leaking past trim while the valve is in the closed position	Incorrect amount of spring tension is being applied.	For fail-closed actuators, increase the spring tension. For fail-open actuators, decrease the spring tension. Tighten until the leak stops. Do not tighten once a physical stop is felt, damage to stem and trim may occur if adjustment nut is forced past this point.
	Plug and seat assembly have been eroded or damaged.	Follow steps to replace trim earlier in general instructions to inspect the trim for damage.
	The pressure drop is exceed- ing the maximum allowable pressure drop for actuator.	Review the maximum allowable pressures drops in the SOR 1450 Catalog or contact your local SOR representative to verify the valve provided has the correct actuator for the application.
Fluid from the process is leaking from weep hole in the bonnet and/ or the lower diaphragm housing	Packing assembly has failed.	See Packing Replacement section of the general instructions for how to inspect and repair the packing assembly.
Fluid from the process is leaking from the weep hole in the ham- mer union	O-ring underneath the hammer union has failed.	Loosen the hammer union and remove the top works from the valve body. Inspect O-ring and replace if necessary.
Supply gas is leaking from the indicator on the diaphragm housing.	The diaphragm has failed.	Remove all spring tension and remove upper spring housing. Inspect diaphragm for punctures or holes.
The valve is not ever able to open 100%	Spring/tension may be too high or conversely gas supply pressure may be too low.	Decrease spring tension to the point where leaking past valve does not occur. If valve still does not open fully, increase supply pressure.



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